(I)(a) Statement showing Shareholding Pattern

Name of the Company: Vikas GlobalOne Limited

Scrip Code, Name of the scrip, class of security: VIKASGLOB

As on Date : 30-Sep-2015

| Partly paid-up shares | 1 2 | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 254239675 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form | percentage number As a percentage | holding as a ge of total of shares As a percentage of (A+B+C) (VII) | oth encu Number of | Pledged or erwise mbered As a percentage (IX) = (VIII) / (IV) * 100 |
|------------|---|------------------------------------|--------------------------------------|---|------------------------------------|--|-----------------------------|--|
| / A \ | Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 14 | 76784305 | 76784305 | 30.20 | 30.20 | 0 | 0.00 |
| (h) | Central Government/State | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |

| | Government(s) | | | | | | | |
|------------|---|------|-----------|-----------|-------|-------|----------|------|
| (c) | Bodies Corporate | 1 | 30324075 | 30324075 | 11.93 | 11.93 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 15 | 107108380 | 107108380 | 42.13 | 42.13 | 0 | 0.00 |
| (2) | Foreign | | | | | | <u> </u> | |
| (a) | Individuals (Non- Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | | | | 0.00 |
| | Bodies Corporate | 0 | 0 | | | | | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | | | | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | | | - | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 15 | 107108380 | 107108380 | 42.13 | 42.13 | 0 | 0.00 |
| (B) | Public shareholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | | | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | | | | + | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 1 | 30000 | 30000 | 0.01 | 0.01 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 1 | 30000 | 30000 | 0.01 | 0.01 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 309 | 77894733 | 77727233 | 30.64 | 30.64 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital | 2576 | 11249874 | 8777987 | 4.42 | 4.42 | N.A. | N.A. |

| | Up To >Rs. 1 Lakh. | | | | | | | |
|------|---|------|-----------|-----------|--------|--------|------|------|
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 119 | 57792012 | 57212012 | 22.73 | 22.73 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other (Total) | 15 | 164676 | 52176 | 0.06 | 0.06 | N.A. | N.A. |
| (d1) | NRI | 15 | 164676 | 52176 | 0.06 | 0.06 | N.A. | N.A. |
| | Sub-Total (B)(2) | 3019 | 147101295 | 143769408 | 57.86 | 57.86 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3020 | 147131295 | 143799408 | 57.87 | 57.87 | N.A. | N.A. |
| | TOTAL (A)+(B) | 3035 | 254239675 | 250907788 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 3035 | 254239675 | 250907788 | N.A. | 100.00 | 0 | 0.00 |

¹For determining public shareholding for the purpose of Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| | | | | Total Share | s held | | es pledged ise encuml | | | ils of rants | Deta conve secur | rtible | Total shares (includin |
|---|----------------|---|-----|-------------|--|------------|--------------------------|------------|--------------------------|-----------------|---------------------------|---|--|
| N | Sr. No · | Name of the sharehold er (II) | the | Number | as a % of gran d total (A) + (B) + (C) | Numbe r | (VII) = | u total | Numbe r of warrant | warrant | Number of convertib | number of convertib le securities of the same | g underlyin g shares assuming full conversio n of warrants and convertib |

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

| | | | | | | | claus e (I)(a) (VIII) | | | | (XII) | le securities) as a % of diluted share capital |
|----|---|-------|--------|-------|---|------|------------------------------------|---|------|---|-------|--|
| | Tolorron | | | | | | | | | | | (XIII) |
| 1 | Ishwar Gupta | 428 | 800 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 2 | Nand Kishore Garg | 6132 | 2775 | 2.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2.41 |
| 3 | Seema Garg | 3217 | 175 | 1.27 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.27 |
| 4 | Vikas Garg | 5346 | 0355 2 | 21.03 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 20.99 |
| 5 | Vikas Garg (Huf) | 3302 | 2750 | 1.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.34 |
| 6 | Vivek Garg | 1071 | .550 | 0.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.42 |
| 7 | Asha Garg | 802 | 25 (| 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | Baby Sukriti Garg | 378 | 325 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.15 |
| 9 | Jai Kumar Garg | 1118 | 3500 | 0.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.44 |
| 10 | Jai Kumar Garg (Huf) | 1019 | 750 | 0.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.40 |
| 11 | Nand Kishore Garg (Huf) | 337 | 750 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| 12 | Usha Garg | 2233 | 3000 | 0.88 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.88 |
| 13 | Vaibhav Garg | 500 | 00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | Vikas Garg (Sukriti Welfare Trust) | 4456 | 5550 | 1.75 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.75 |
| 15 | Vikas Polymerlan d Pvt. Ltd. | 3032 | 4075 1 | 1.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 11.93 |
| | TOTAL | 10710 | 8380 4 | 12.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 42.13 |

 $\underline{I)(c)}$ Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| | | | | | Details o | f warrants | | convertible rities | shares |
|------------|---------------------------------|---------------------------|---------------------|--------------|----------------------------------|------------|--|-----------------------|--------------|
| Sr. No. | | PAN of the Shareholder | Number of shares | I(A)+(B)+(C) | Number of warrants held | | Number of convertible securities held | number of | warrants and |
| 1 | Goodlife Impex Pvt Ltd | | 29641500 | 11.66 | 0 | 0.00 | 0 | 0.00 | 11.66 |
| | Jai Ganesh Chit Fund Pvt Ltd | | 3155000 | 1.24 | 0 | 0.00 | 0 | 0.00 | 1.24 |
| 3 | Magic Tradelink Pvt. Ltd. | | 10340816 | 4.07 | 0 | 0.00 | 0 | 0.00 | 4.07 |
| 4 | Govind Aggarwal | | 2934527 | 1.15 | 0 | 0.00 | 0 | 0.00 | 1.15 |
| | TOTAL | | 46071843 | 18.12 | 0 | 0.00 | 0 | 0.00 | 18.12 |

$\underline{I)(c)\ Statement\ showing\ Shareholding\ of\ persons\ belonging\ to\ the\ category\ ''Public''\ and\ holding\ more\ than\ 5\%}$ of the total number of shares

| | | | | Details o | f warrants | Details of o | convertible rities | Tot al |
|-----|-------------|---------------------|--|----------------------------------|------------|--------------|--|-------------------|
| the | Sharahaldar | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | number of | convertible | % w.r.t total number of convertible securities of the same class | ing shar es |

| | | | | | | | | | vers ion of war rant s and con vert ible secu ritie s) as a % of dilu ted |
|---|---|------------|----------|-------|---|------|---|------|---|
| 1 | Goodlife Impex Private Limited | AADCG1017H | 29641500 | 11.66 | 0 | 0.00 | 0 | 0.00 | |
| | TOTAL | | 29641500 | 11.66 | 0 | 0.00 | 0 | 0.00 | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | | | PAN of the Shareholder | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|-------|---------------------------|--------------------------------|--|
| | 1 | Nil | | 0 | 0.00 |
| | | TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-----------|---|------------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Name of the DR Holder | outstanding DR | Number of shares underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------------------|-------------------|-----------------------------------|---|
| | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting Rights i.e. (VI) | |
|------------|--|--|-----------------|----------------|---------------------|--------------------------------|-----------------------------------|
| (I) | (II) | Class X (III) | Class Y (IV) | Class Z (V) | (III+IV+V) (VI) | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| | Promoter and Promoter Group ² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding |] | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

| | Government(s) | | | | | | |
|-----|---|---|---|---|---|------|------|
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |